

Biospecimen Exchange for Neurological Disorders

### **PREVENT ALL ALS Study**

#### **BIOSPECIMEN COLLECTION & PROCESSING**

# Overview

- 1. Specimen uniformity and quality
- 2. Site Equipment
- 3. Procedures
  - Kit Contents and Ordering
  - Sample Labelling
  - Sample Collection and Processing
  - Shipping Samples
  - Non-Conformance
- 4. Contact Information

# Specimen Uniformity and Quality

GENERAL REMINDERS

# Specimen Standardization and Quality

#### Most biomarkers are sensitive to *time* and *temperature*

- Standardization of processing across sites is key
- All frozen specimens must be processed and frozen within two hours
- Ambient PBMC must be shipped to BioSEND same day as collection
- Reference the *BioSEND Biomarker Specimen Collection, Processing, and Shipment Manual* as needed
- Do not replace or supplement any kit components without first receiving approval from BioSEND/NINDS

Questions? Email <u>biosend@iu.edu</u>

# Site Consumables and Equipment

Sites will need to supply the following items:

- Gloves
- Alcohol wipes
- Butterfly needles
- Tourniquet
- Gauze pads
- Bandages
- Microcentrifuge tube rack
- Sharps bin and lid

- Crushed ice
- Pipettes and pipette tips
- Centrifuge capable of 1500 RCF (x g)
- -80°C Freezer
- Dry ice

# Procedures

MAINTAINING SPECIMEN UNIFORMITY AND QUALITY

### Biospecimen Collection Protocol- Symptomatic Participants

Sample Type & Volume	Visit 1 Screening, Day 0 (Clinic)	± 30 days	Visit 3 240 ± 30 days (Remote)	Visit 4 365 ± 60 days (Clinic)		Visit 6 480 ± 30 days (Remote)			Visit 9 720 ± 30 days (Remote)	
Plasma aliquots, 0.5ml	20	20	20	20	20	20	20	20	20	20
Serum aliquots, 0.5ml	20	20	20	20	20	20	20	20	20	20
Buffy Coat	2	2	2	2	2	2	2	2	2	2
Whole Blood, 3ml	2	2	2	2	2	2	2	2	2	2
RNA Paxgene	1	-	-	-	-	-	-	-	-	-
PBMC, 10ml	1	-	-	-	-	-	-	-	-	-
CSF aliquots, 0.5ml (optional, on-site visits only)	30	-	-	30	-	-	30	-	-	30

# Kit Contents and Ordering

- All sites will be sent a Supplemental Kit with their first kit shipment
  - Contains extra blood collection tubes, processing supplies, and LP needles
  - May be used to replace items in study visit kits
- Study Visit Kits should be ordered as soon as visits are planned
  - Contains collection, processing, and shipping supplies specific to each visit
  - Includes barcoded labels
  - The supplies/labels in each study visit kit are intended for that visit only

# Kit Contents and Ordering – REDCap Survey

#### <u>https://redcap.link/preventalla</u> <u>ls</u>

Order kits online through the Kit Request Module for:

- Blood Kits
- CSF Kits
- Extra Supplies

Please provide as much notice as possible when ordering kits and/or supplies.

BioS	END	A A A
Biospecimen Exchange fo	or Neurological Disorders	
Ninds Biosend PREVENT AL	L ALS Kit Request System	
Study Site * must provide value		~
* must provide value	Submit	

### Kit Contents and Ordering: Confirm Site Info

PREVENT ALL ALS Kit Request Module

Study Site   • "must provide value     Indiana University School of Medicine   Carolyn Dunifon   Dept. of Medical & Molecular Genetics   315 West 10th Street, TK-318   Indianapolis, IN 46202-3002   (317) 274-2751   cdunifon@jlu.edu   Is the contact name above correct?   • Yes   • must provide value   Is the shipping address above correct?   • Yes   • must provide value   Is the e-mail address above correct?   • Yes   • must provide value   Is the phone number above correct?   • Yes   • No   reset			
Indiana University School of Medicine down list   Carolyn Dunifon Dept. of Medical & Molecular Genetics 351 West 10th Street, TK.313 Verify contact information and update if needed   (317) 274-5751 cdunifon@iu.edu Verify contact information and update if needed   Is the contact name above correct? • must provide value Yes • No   Is the shipping address above correct? • must provide value Yes • No   Is the shipping address above correct? • must provide value Yes • No   Is the e-mail address above correct? • must provide value Yes • No   Is the e-mail address above correct? • must provide value Yes • No   Is the phone number above correct? • must provide value Yes • No	-	Select yo	
• must provide value       • No       reset         • must provide value       Claire Wegel       • reset         • must provide value       • Yes       • No         • must provide value       • Yes       • No         • must provide value       • Yes       • reset         • Is the shipping address above correct?       • Yes       • reset         • Is the e-mail address above correct?       • Yes       • No         • must provide value       • No       reset         • Is the e-mail address above correct?       • Yes       • No         • must provide value       • No       reset         • Is the phone number above correct?       • Yes       • No         • must provide value       • No       reset	Carolyn Dunifon Dept. of Medical & Molecular Genetics 351 West 10th Street, TK-318 Indianapolis, IN 46202-3002 (317) 274-5751	down list Verify contact information	
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* must provide value  No  reset  Is the phone number above correct?  * must provide value  No  Yes No			reset
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			reset

### Kit Contents and Ordering: Kit Types

PREVENT ALL ALS Kit Request Module

- Kits are not specific to a subject or time point. After collection, sites will indicate the subject and time point to which BioSEND should link the samples.
- CSF processing kits are ordered independently of blood kits
- All specimen labels (including CSF) will be included in the Blood Collection Kit. If CSF is not collected at a visit, you may discard these extra labels

Kit Type **Please allow two weeks for shipment** * must provide value	<ul> <li>Blood Collection Kit</li> <li>Shipping Kit</li> <li>YourBio Kit</li> <li>CSF Kit</li> <li>Extra Supplies</li> <li>Please specify in comments if you need kits before the standard two week shipment time.</li> </ul>
Blood Collection Kit Quantity * must provide value	1
Comments	Expand

### Kit Contents and Ordering: Kit Breakdown

PREVENT ALL ALS Kit Request Module

Comments		
		Expand
Blood Collection Kit		
Blood Collection Kit Contents: 2 - EDTA tube (10ml), plastic		
1- RNA Paxgene tube (10ml)		Kit contents of selected
1- NaHep PBMC tube (10ml)		kit will appear at the
2- Red-top Serum tube (10ml) plastic		bottom of the page
2 - EDTA tube for whole blood (3ml) 6 - Purple-capped cryovial (Sarstedt), 2ml		
2 - Clear-capped cryovial (Sarstedt), 2ml		
6 - Red-capped cryovial (Sarstedt), 2ml 2 - Disposable transfer pipette (3ml)		
1 - 25-Slot Cryobox		
3 - Bubble sleeves for tubes		
30 - Cryohold specimen labels Kit numbers		
	Submit	
30 - Cryohold specimen labels Kit numbers	Submit	

### Kit Contents and Ordering: Blood Kits



Yellow kit bags will be used for PREVENT kits to help distinguish PREVENT kits from ASSESS kits

# Kit Contents and Ordering: CSF Kits

CSF:

LP Tray:



### Collection Volumes

Total blood and CSF volumes

Sample Type	Amount
Whole Blood for Serum	20 ml
Whole Blood for PBMC	10 ml
Whole Blood for Plasma and Buffy Coat	20 ml
Whole Blood for Banking	6 ml
Whole Blood for RNA	2.5 ml
Cerebrospinal Fluid	15 ml

# Kit and Supply Ordering

- Click "Submit" to send order to BioSEND; staff will confirm receipt of your order
- Please allow two week turn-around time for kit shipments
- If urgent request needed, please note date needed by in comments and email BioSEND. We cannot guarantee urgent orders, but we will do our best to accommodate.
- BioSEND will send confirmation of shipment and tracking number when supplies ship

# Sample Labelling: Example Labels

#### Labels are provided by Indiana University

- Please check that all samples are properly labelled to ensure correct identification by IU
- If do not have enough labels to complete a visit, please contact IU *immediately*
- Note that you will have extra labels. If you do not need the extra labels, please dispose of them.
- Labelling the tubes during processing prevents sample mix-ups





# Sample Labelling: Label Placement

Please...

- Label all collection and aliquot tubes before cooling, collecting, processing, or freezing samples
- Label only 1 subject's tubes at a time to avoid mix-ups
- Wrap the label around the tube horizontally label position is important for all tube types
- Make sure the label is completely adhered by rolling between your fingers



Blood Tube Draw Order



\*Collected at Screening Visit only

### Sample Collection and Processing: Serum



### Sample Collection and Processing: PBMCs



### Sample Collection and Processing: Plasma & Buffy Coat



until shipment.

### Sample Collection and Processing: Whole Blood



- Step Two

**Step Four** 

- Store tubes at room temperature.
- Label tubes with preprinted WBLD label prior to blood draw.
- Collect blood into both 3ml EDTA tubes, allowing blood to flow for 10 seconds and ensuring blood flow has stopped.
- Immediately after blood draw, invert tubes 8-10 times to mix samples.

Step Three

 Transfer to -80°C. Store upright and keep frozen until shipment to BioSEND.

### Sample Collection and Processing: Whole Blood RNA



### Sample Collection and Processing: CSF



### Sample Collection and Processing: Aliquots

Filling biomarker serum, plasma, and CSF aliquots:

- In the event of a low volume draw, please generate as many standard-sized (0.5ml) plasma, serum and CSF. Fewer standard sized aliquots (with potentially one residual aliquot) is preferable to more aliquots with non-standard volume.
- Over-filled vials may burst in freezer!
- Ship ALL material to IU, even if final vial is less than standard volume





Sample Collection and Processing: Timeline

Timeline for blood processing



# Sample Collection and Processing: Issue #1

#### **Troubleshooting Blood Collection**

#### Issue #1: Tube with little/no vacuum

- Always check expiration date on the tube before beginning blood draw and discard expired tubes
- Store tubes at "room temperature" extreme temperature can affect vacuum
- Keep extra vacutainer tubes from supplemental kit nearby during blood draw to replace "bad" tubes
- If this is a frequent occurrence, report tube type and lot number to IU.

# Sample Collection and Processing: Issue #2

#### **Troubleshooting Blood Collection**

#### Issue #2: Hemolyzed serum and/or plasma caused by incorrect collection

Cause: Blood Collection Methods	Corrective Action	
Improper venipuncture site	Draw from median cubital, basalic, and cephalic veins from antecubital region of arm	
Prolonged tourniquet use	Tourniquet should be released after no more than 1 min, excessive fist clenching should be avoided	
Not allowing alcohol to dry on skin before venipuncture	Without touching, allow the venipuncture site to air dry	
Use of too large/small bore needle resulting in excess force applied to blood	Avoid using too small/large needle. Needle size dependent on the subject's physical characteristics & amount of blood to be drawn. Most commonly used sizes are 19 – 23.	
Pulling/pushing plunger too fast while drawing/transferring blood	Avoid drawing the syringe plunger too forcefully when collecting blood	
Ensure all blood collection assemblies are fitted securely, to avoid frothing		

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk\_Jan2004\_VS7167.pdf

### Sample Collection and Processing: Issue #2 continued

#### **Troubleshooting Blood Collection**

#### Issue #2: Hemolyzed serum and/or plasma caused by incorrect processing

Cause: Sample Processing Methods	Corrective Actions
Vigorous mixing/shaking	Gently invert blood collection tube when mixing additive with specimen, follow guidelines in Biologics Manual regarding number of times to invert each type of tube
Not allowing serum to clot for recommended time	Serum tubes without clot activator should be allowed to clot for 60 min in a vertical position
Exposure to excessive heat or cold	Keep samples at ambient temperature until processing
Prolonged contact of serum/plasma with cells	Do not store uncentrifuged samples beyond recommended time

For more information, visit: http://www.bd.com/vacutainer/pdfs/techtalk/TechTalk\_Jan2004\_VS7167.pdf

Direct Link:

<u>https://redcap.link/PREVENTSampleFo</u> <u>rm</u>

First page captures basic subject and visit information

Biospecimen Exchange for Neurological Disorders         Please complete the Specimen Collection and Processing Form, below.				
Study Site	~	Page 1 of 2		
Email address of staff member completing this form				
Note: A copy of the completed sample form and the shipping manifests will be sent to this address.				
ALL ALS Subject ID:	8 characters remaining			
Subject's biological sex (used for DNA quality control)	~			
Visit	•			
IU Kit Number	6 characters remaining			
Next Page Save & Return				

Second page captures processing information. Protocol instructions, such as centrifugation rate, are prepopulated.

Blood Collection and Processing	
Date of venipuncture blood collection	Today M-D-Y
Time of venipuncture blood collection	Use 24 Hour clock
1. SERUM (red-top tubes, 10 mL)	
Was blood collected and processed for SERUM?	Yes No reset
Time of SERUM tube centrifugation	Use 24 Hour clock
Duration of SERUM tube centrifugation	15 minutes
Rate of SERUM tube centrifugation	1500 × g
Temperature of SERUM tube centrifugation	4 degrees Celsius
Total volume of SERUM collected	mL
Number of SERUM aliquots created for BioSEND	Each aliquot should be 1.5 mL
Time SERUM aliquots were placed in freezer	Now H:M

PDF form of responses will be emailed to you. Print a copy and include with shipment.

#### **PREVENT ALL ALS Frozen Shipping Manifest**

Please verify/update the information below. When you click the "Submit" button below, a PDF copy of the Frozen Shipping Manifest will be emailed to you for Subject [subj\_id].

Please print a copy of that document and include it in the Kit #[kit\_num] shipping container.

Study Site:	0000000	
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	8	
	ŏ	
ALL ALS Subject ID:		
Visit:		
	Õ V3	
	O V4 O V5	
	O V6 O V7	
	0	
IU Kit Number:		
Date of blood collection:		
Date of blood collection.		
SERUM		
Number of SERUM aliquots shipped:		
PLASMA EDTA		
Number of PLASMA EDTA aliquots shipped:		
Number of BUFFY COAT aliquots shipped:		
WHOLE BLOOD		
WHOLE BLOOD Number of Whole Blood tubes shipped:		

Submission of the Shipping Manifest portion of the form serves as shipment notification to BioSEND

- <u>Must</u> be completed prior to shipment
- If samples are shipped and not received, BioSEND will followup with courier. It is recommended that sites also track shipment to ensure safe delivery

# Shipping Samples: Ambient

Packing and Shipping Ambient Samples

- Whole blood for PBMCs ships at ambient temperature
- Ship ambient samples *only* Monday through Thursday
- Ship on *same day* of collection
- Only ship one subject's specimens in each shipping carton (unless otherwise instructed)

# Shipping Ambient Samples

#### Packing and Shipping Ambient Samples



# Shipping Frozen Samples: Tips

### Packing and Shipping Frozen Samples

- All serum, plasma, buffy coat, RNA, whole blood and CSF samples ship frozen on dry ice
- Frozen samples should be shipped *only* Monday through Wednesday
- Always fill carton to **top** with dry ice
- Do not pack shipment until the day of pickup



### Shipping Samples

Packing and Shipping Frozen Samples UPS Dry Ice label should not be covered with other stickers and must be completed, or UPS will reject/return your package!



# Shipping Samples: Frozen

Do not ship more than 4 biohazard bags in a single shipper (equivalent to two subject-visits).

- Allows room for dry ice to keep samples frozen in transit
- Minimizes loss in the rare but unfortunate event of courier issues



## Shipping Samples – UPS: <a href="https://kits.iu.edu/UPS">https://kits.iu.edu/UPS</a>



### Shipping Samples via UPS

IU UPS ShipExec Shipping Portal

- Print out UPS air waybill
- Ensure all elements (barcode, return address, etc.) printed clearly
- Fold and insert UPS air waybill into clear plastic sleeve on package

2 LBS JOHN SMITH 1 OF 1 INDIANA UNIVERSITY 410 WEST 10TH STREET RS INDIANAPOLIS IN 46202 SHIP TO: SCHOOL OF MEDICINE 317-278-2694 INDIANA UNIVERSITY TK 217 351 W 10TH ST **INDIANAPOLIS IN 46202** IN 461 9-01 UPS NEXT DAY AIR TRACKING #: 1Z 976 R8W 84 3985 8595 BILLING: P/P **DESC: Biological Specimens** RETURN SERVICE Reference No.1: 4087277 XOL 20.03.09 NV45 83.0A 12/2019

# Shipping Samples: Closures

Date	Holiday	
January 1	New Year's Day	
3 <sup>rd</sup> Monday in January	Martin Luther King, Jr Day	
4 <sup>th</sup> Monday in May	Memorial Day	
June 19	Juneteenth (observed)	
July 4	Independence Day (observed)	
1 <sup>st</sup> Monday in September	Labor Day	
4 <sup>th</sup> Thursday in November	Thanksgiving	
4 <sup>th</sup> Friday in November	Friday after Thanksgiving	
December 25	Christmas	

Please also consider weather when shipping. UPS will post service updates on their webpage. Reach out to BioSEND if you an unsure if it is safe to ship.

# Non-Conformance

Non-conformance to standard procedures may reduce the utility of the biospecimens:

- Not processing serum/plasma within 2 hours of collection allows for breakdown of certain proteins and small molecules
- Over/under centrifuging changes plasma, serum, CSF composition



# Non-Conformance Reporting con't

Most common non-conformance issues:

- Shipment notification not sent
- Samples shipped for weekend/holiday delivery
- Sample form incomplete/inaccurate
- Low volume
- Unlabeled or mislabeled tube(s)
- Sample hemolysis



# Non-Conformance and Inventory Reporting

Most common non-conformance issues:

- BioSEND will notify sites directly of any issues upon receipt
- BioSEND will email sites a monthly inventory report of all samples received from that site to date
- If you are experiencing issues, please reach out to us for help! It is much easier to prevent an issue before sample collection & shipment than trying to fix it after the fact

### Contacts

Indiana University

General Questions/Shipment Notifications:

biosend@iu.edu

317-278-6158

Request kits: <u>https://redcap.link/preventallals</u>